


Panorama
Itaúsa 2023

The same purpose
🏡 everywhere

ITAÚSA



Capital

Allocation

Strategy





RS\$ 11 billion

invested between 2017 and 2022





Portfolio sectors
represent

12%
of Brazilian
GDP



Portfolio

Profile



Holding

moment



25%

Financial Management

Gross Debt:

Sep/22

R\$ 8.4 bn



Financial Management

Gross Debt:

Sep/23

R\$ **5.0** bn

Rating **AAA**

Moody's, Fitch and S&P



Creating Value for Shareholders

TSR¹



ITAÚSA



219%

235%

397%

174%

64%

10 years²

Since acquisition³

2021 to 2023⁴

(1) TSR (Total Shareholder Return) = ((Final Price - Initial Price) + Dividends) / Initial Price.

(2) As of September 29, 2023.

(3) NTS: from 2017 to 08/31/2023. Copa Energia: from 2020 to 08/31/2023. To calculate Copa Energia's TSR, we considered the average of the market multiples (EV/EBITDA) of benchmark companies.

(4) Estimated 2023 data.



Creating Value

for Society

160k
direct jobs



Creating Value

for Society

RS\$32 billion

in taxes paid in 2022



Perspectives



The same purpose

everywhere



DEXCO





ESG

Agenda



Holding's ESG

Strategy





instituto
ITAÚSA



ESG influence

on investees





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🏦 everywhere



ITAÚSA