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CNPJ 61.532.644/0001-15

A Publicly Held Company

## NOTICE ON RELATED-PARTY TRANSACTIONS

**ITAÚSA S.A.** ("Itaúsa" or "Company"), in compliance with the provisions of Annex F to CVM Resolution No. 80/2022, announces to the market the performance of a transaction between related parties, as follows:

Name of Related Parties	Itaúsa S.A. and Instituto Itaúsa ("Institute").
Relationship with Itaúsa	The Institute is administered by Itaúsa.
Instrument	"Statements of Donation with Charges", entered into on January 22, 2024 and March 22, 2024 between Itaúsa (donor) and the Institute (donee) ("Donations" and "Donation Statements").
Subject matter and main terms and conditions	<p>Donations made in cash, worth up to R\$52.1 million, by the Company for carrying out the Institute's activities, which aim to promote well-being through environmental conservation and productivity &amp; sustainability converging to promote sustainable development in Brazil. Said amount may be donated by December 31, 2026.</p> <p>The Statements of Donation provide for the donee to use the donated resource freely for its social purpose, whether to pay for administrative expenses or expenditure on projects approved and supported by the donee, upon decision of its Board of Directors. These amounts may be allocated to donations to partner institutions, in accordance with medium and long-term strategic guidelines.</p> <p>The Institute is responsible for paying the estate and gift tax (ITCMD) levied on the Donations.</p>
Transaction Date (execution of Statements of Donation)	January 22, 2024 and March 22, 2024.
Any participation of the counterparty, its partners or management members in Itaúsa's decision-making process with respect to the transaction or negotiation of the transaction as	The execution of the Statements of Donation and the assumption of the obligations provided for therein were carried out in strict compliance with the terms of the Company's Related-Party Transaction Policy, having complied with all procedures and obtained all internal approvals provided for therein.

representatives of the Company, describing this participation	
Detailed justification of the reasons why the Company's management considers that the transaction was conducted under commutative conditions or provides for proper compensation	There is no compensatory payment, due to the nature of the transactions. Donations are aligned with Itaúsa's Sustainability ambition: "invest with responsibility, working as agents of change to build business that create value and impact the sustainable development of Brazil."

São Paulo (SP), April 2, 2024.

**ALFREDO EGYDIO SETUBAL**

Investor Relations Officer