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CNPJ 61.532.644/0001-15

A Publicly Listed Company

NOTICE TO STOCKHOLDERS

CAPITAL INCREASE, AS RESOLVED UPON BY THE BOARD OF DIRECTORS ON NOVEMBER 11, 2024

ITAÚSA S.A. ("Company") (B3: ITSA3, ITSA4), in compliance with the provisions of Article 33, item XXXI, of CVM Resolution No. 80/2022 and as required by Attachment E thereto, discloses below the information on its capital increase, within the authorized capital limit, through capital increase of revenue reserves with 5% bonus shares, as approved by the Board of Directors at the meeting held on this date.

1. Disclose to the market the value of the capital increase and the new capital stock, and whether this increase will be carried out through: (i) conversion of debentures or other debt securities into shares; (ii) exercise of subscription rights or warrants; (iii) capitalization of profits or reserves; or (vi) subscription of new shares

a. Value of the capital increase: R\$ 7,000,000,000.00, through capital increase profits reserves set up in previous years and included in the balance sheet of December 31, 2023, as follows: Legal Reserve (R\$ 4,581,257,083.19), Reserve for Dividend Equalization (R\$ 1,233,361,238.43), Reserve for Working Capital (R\$ 475,073,236,21) and Reserve for Capital Increase of Investees (R\$ 710,308,442,17), with 5% bonus shares.

b. New capital stock: the Company's capital stock will be R\$ 80,189,000,000.00, represented by 10,844,556,902 book-entry shares, with no par value, being 3,726,767,355 are common and 7,117,789,547 are preferred shares.

(i) explain in detail the reasons for such increase and its legal and economic consequences

Capital increase with capitalization of revenue reserves with bonus shares will provide for trading at a more accessible, combined with a higher number of outstanding shares, with the potential to generate more trades and greater financial volume, which will result in value creation for stockholders.

We foresee no legal consequences arising from such capital increase. Regarding economic consequences:

- the earnings were kept at R\$ 0.02 per share, and as a result total amounts paid out on a quarterly basis to stockholders will be increased by 5%; and
- the cost attributed to bonus shares is R\$ 13.55518731 per share, generating fiscal benefits to stockholders, in accordance with paragraph 1 of Article 58 of Federal Revenue Service's Regulatory Instruction No. 1585/15.

(ii) provide a copy of the Opinion of the Fiscal Council, if applicable:

“OPINION OF THE SUPERVISORY BOARD

The effective members of the Supervisory Board of Itaúsa S.A. (“Company”), have examined the Management’s proposal as of this date, related to the increase of subscribed and paid-up capital in the amount of R\$ 7,000,000,000.00, within the limit of the authorized capital as set forth in the Company’s Bylaws, through capitalization of revenue reserves with 5% book-entry bonus shares.

In accordance with the legal and regulatory provisions, the effective members of the Supervisory Board have stated a favorable opinion for this capital increase as proposed by the Company’s Board of Directors. São Paulo (SP), November 11, 2024. (undersigned) Guilherme Tadeu Pereira Junior – President; Eduardo Rogatto Luque, Elaine Maria de Souza Funo, Marco Tulio Leite Rodrigues and Maurício Nogueira – Councilors.”

2. In case of capital increase through capitalization of profits or reserves:

(i) inform whether it will imply change in the par value of shares, if any, or distribution of new shares among stockholders:

Capital increase through capitalization of revenue reserves will be carried out with the distribution of new shares to stockholders (5% bonus shares assigned to holders of common and/or preferred shares), as the Company’s capital is represented by shares with no par value.

(ii) inform whether the capitalization of profits or reserves will be made with or without a change in the number of shares in the companies with shares with no par value:

Capital increase through capitalization of revenue reserves will be carried out with a change in the number of shares (5% bonus shares assigned to holders of common and/or preferred shares), as the Company’s capital is represented by shares with no par value.

(iii) in case of distribution of new shares:

a. inform the number of shares of each type and class issued:

516,407,471 book-entry shares with no par value will be issued, of which 177,465,112 will be common and 338,942,359 will be preferred shares.

b. inform the percentage that stockholders will receive in shares:

Stockholders will receive 5% in shares of the same type, to be assigned as bonus, in the proportion of five new share for every hundred common and/or preferred shares held at the final stockholding position at the end of December 2, 2024.

Bonus shares will be credited to stockholders at the end of December 4, 2024.

c. shares received as bonus shares will be entitled to receive full:

Shares received as bonus shares will be entitled to receive full to all benefits (including dividends and/or interest on capital) declared with a base date after December 4, 2024.

d. inform the cost of acquisition, in Brazilian reais per share, to be set so that stockholders can comply with Article 10 of Law No. 9249 of December 26, 1995:

The cost attributed to bonus shares is R\$ 13.55518731 per share.

e. inform the treatment of fractions, if applicable:

Bonus shares will be always granted in whole numbers, and for this reason any stockholders who wish to transfer fractions of their shares in the period mentioned in item (iv) below; after this period, any remaining fractions of shares will be separated, grouped in whole numbers and sold on the Stock Exchange and the net proceeds from such sale will be made available to the holders of these fractions at a date to be informed in due course.

(iv) inform the term provided for in paragraph 3 of Article 169 of Law No. 6404/76:

Stockholders may transfer the fractions of shares arising from the bonus shares from December 5, 2024 to January 3, 2025.

(v) percentage of potencial dilution resulting from the emission:

Not applicable.

São Paulo (SP), November 11, 2024.

ALFREDO EGYDIO SETUBAL

Investor Relations Officer